FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

320 Mell Processing Section

Sci 04 2008

FORM D

NOTICE OF SALE OF SECURITIES

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

PURSUANT TO REGULATION D,

Washington, DC

SEC USE ONLY
Prefix Serial

DATE RECEIVED

OMB APPROVAL

3235-0076

OMB Number:

Expires: April 30, 2008

Estimated average burden hours per response16.00

000	1 <u>0</u> 1			,		l		
Name of Offering (☐ chec CP Blue Hill Senior Proper			as changed, and ind	icate change.)				
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	⊠ Rule 506	☐ Section 4(6)	ULOE		
Type of Filing: New	Filing	nendment						
		A. BASI	C IDENTIFICATI	ON DATA				
1. Enter the information req	uested about the i	ssuer:						
Name of Issuer: (chec CP Blue Hill Senior Proper								
Address of Executive Office 3891 Ranchero Drive, Suite	08059454							
Address of Principal Busines	s Operations	(Numbe	r and Street, City, S	tate, Zip Code)	Telephone Number (Including Area Couc,		
(if different from Executive	Offices)		·					
Brief Description of Busines				D!d== 1	l in Dina IIII Maina			
Real estate investment in a Type of Business Organizati		acres of real prope	erty known as Park	ter Kidge, located	in blue Hill, Maine			
corporation		ited partnership, alr	eady formed	other (pl	ease specify): Limited	Liability Company		
☐ business trust	☐ lim	ited partnership, to				PROCESSED		
_	_		Month Year			PROCESSED		
Actual or Estimated Date of	Incorporation or (<u> </u>	8 🛚 Actual	☐ Estimated	SEP 1 0 2008		
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:								
		CN for Canada: F	N for other foreign	jurisdiction)	D E	THOMSON REUTERS		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et. seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Managing Partner Check Box(es) that Apply □ Promoter Full Name (Last name first, if individual) Christopher Place Senior Communities LLC (Number and Street, City, State, Zip Code) **Business or Residence Address** 3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108 □ Director ☐ General and/or Managing Partner Check Box(es) that Apply ☐ Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) MAULBETSCH, Charles E. **Business or Residence Address** (Number and Street, City, State, Zip Code) 3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108 □ Director ☐ General and/or Managing Partner Check Box(es) that Apply □ Promoter □ Beneficial Owner Full Name (Last name first, if individual) HERSHBERGER, Susan (Number and Street, City, State, Zip Code) **Business or Residence Address** 3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108 □ Beneficial Owner □ Director ☐ General and/or Managing Partner Check Box(es) that Apply □ Promoter Full Name (Last name first, if individual) WESTHOFF, Susan (Number and Street, City, State, Zip Code) **Business or Residence Address** 3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108 Executive Officer □ Director ☐ General and/or Managing Partner Check Box(es) that Apply □ Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) HOUSEKEEPER, Ryan (Number and Street, City, State, Zip Code) Business or Residence Address 3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108 ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner □ Promoter Check Box(es) that Apply Full Name (Last name first, if individual) SMITH, Melissa (Number and Street, City, State, Zip Code) **Business or Residence Address**

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Beneficial Owner

(Number and Street, City, State, Zip Code)

□ Director

☐ General and/or Managing Partner

3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108

3891 Ranchero Drive, Suite 40, Ann Arbor, Michigan 48108

□ Promoter

Check Box(es) that Apply

HARRIS, Beverly

Full Name (Last name first, if individual)

Business or Residence Address

					B. II	NFORMAT	ION ABOU	JT OFFER	ING				
		***************************************				_						Yes	No
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								🗆	≅			
					Answer also	in Appendi	x, Column 2	, if filing u	nder ULOE				
2.	What i	s the minim	um investn	nent that wi	ll be accepted	from any ir	ndividual?	***************************************				\$ <u></u> Yes	247,800 No
3.	(Issu	ier reserves he offering	the right to permit ioin	sell fraction: Lownership	al units or inte	rests.) nit?						🔯	
٥.													
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										;			
		(Last name E, Mark G.		ividual)					·				
Bus	iness or	Residence	Address (N	Number and	Street, City, y, Michigan 4	State, Zip C	ode)						
					, witcingan								
		ssociated Br al Asset Ma											
Stat	tes in W	hich Person	Listed Has	Solicited of	r Intends to S	olicit Purch	asers						
	((Check "All :	States" or c	heck indivi	dual States)							. 🔲 Al	States
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		(Last name		ividual)				-		,		-	
					Street, City, ding 1, Suite			746					
		ssociated Bi		aler									
Stat	tes in W	hich Person	Listed Has	Solicited of	or Intends to S	olicit Purch	asers			***		,	
	(6	Check "All	States" or c	heck indivi	dual States)							. ⊠Al	1 States
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	l Name	(Last name	first, if ind	lividual)									
			Address O	Jumber and	Street, City,	State Zin C	'ode)						
					na, California								
		ssociated Bi oital Securi		aler	• • •								
Sta	tes in W	hich Persor	Listed Has	s Solicited o	or Intends to S	Solicit Purch	asers						
	(Check "All States" or check individual States).								l States				
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. II	NFORMAT	ION ABOU	T OFFER	ING				
1.	Has the	e issuer sold	L or does th	e issuer inte	nd to sell, to	non-accredi	ted investor	s in this offe	ring?			Yes □	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.										_			
_	****						•	_				e 2	17,800
2.	(lee	er reserves	the right to s	ell fractional	l be accepted I units or inte	rests.)						Yes	<u>+7,800</u> ⁴No
3.	Does t	he offering	permit joint	ownership o	of a single ur	iit?						🛛	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
		(Last name Lawrence I		vidual)									
					Street, City, S California 94		ode)						
		ssociated Br pital Group		ıler									
Stat	es in W	hich Person	Listed Has	Solicited or	Intends to S	olicit Purch	asers						
[A!	•	Check "All S [AK]	States" or cl [AZ]	heck individ [AR]	ual States) [CA]XX	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	. All [HI]	States [ID]
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	Name DD, De	(Last name rik J.	first, if indi	ividual)		•							
				lumber and sconsin 537	Street, City, 19	State, Zip C	ode)						
		ssociated Br ncial, Incor		ıler									
Stat	es in W	hich Person	Listed Has	Solicited or	Intends to S	olicit Purch	asers						-
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	Full Name (Last name first, if individual) DEL RIO, Lisa Y.												
	Business or Residence Address (Number and Street, City, State, Zip Code) 1250 S. Capital of Texas Highway, Building 1, Suite 410, Austin, Texas 78746												
	Name of Associated Broker or Dealer Direct Capital Securities, Inc.												
Stat	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
[A ¹				heck individ [AR]XX	ual States) [CA]XX		[CT]XX	[DE]XX		[FL]XX	[GA] XX	. 🔲 All	States [ID]
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					D IN	IEODM A T	ION A PO	UT OFFER	INC				
					B. II	TUKWIA I	IUN ABU	UI UFFEK	1170			Yes	No
1.	Has th	e issuer sol	d, or does th	ie issuer inte	nd to sell, to	non-accredi	ted investor	rs in this off	ering?		••••••		
					Answer also	in Appendi	x, Column 2	2, if filing ur	nder ULOE.				
2.	What	is the minin	num investn	nent that will	be accepted	from any ir	ıdividual?				***************************************	\$ <u>2</u> Yes	247,800 No
2	(ISS	uer reserves	the right to	sell Iractiona	l units or inte of a single ur	resis.) .:+?						🛭	
3.	Does	me onering	permit jonn	ownership	or a single ui	III.:	***************************************			*****************	***************************************	🔼	
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
		(Last name	first, if ind	ividual)									
				Number and as, Nevada 8	Street, City, 3	State, Zip C	ode)						
			roker or Dea									,	
State	es in W	hich Persor	Listed Has	Solicited or	Intends to S	olicit Purch	asers						
	1	Check "All	States" or c	heck individ	ual States)							. II Al	l States
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				lumber and , Iowa 5011	Street, City,	State, Zip C	ode)		,				
Nan	ne of A	ssociated B	roker or De	aler									
Wor	rkman	Securities	Corporatio	n									
State	es in W	hich Person	ı Listed Has	Solicited or	Intends to S	olicit Purch	asers						
	(Check "All	States" or c	heck individ	ual States)							. 🗆 Al	l States
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		(Last name	first, if ind	ividual)									•
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					Street, City, a, California		ode)						
Nan	ne of A	ssociated B	roker or De	aler									
		pital Securi											
Stat	es in W	hich Person	n Listed Has	Solicited or	Intends to S	olicit Purch	asers					. <u> </u>	
	1	Check "All	States" or o	heck individ	ual States)							. ПА	1 States
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEL	טא		
l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		ggregat ering Pr		Amount Already Sold
	Debt	\$		_	\$
	Equity	\$		_	s
	□ Common □ Preferred				
	Convertible Securities (including warrants)				\$
	Partnership Interests			_	\$
	Other (Specify) (Tenant In Common Interests)	\$	4,130,	000	\$ <u>3,854,979</u>
	Total	\$	4,130,0	<u> </u>	\$ <u>3,854,979</u>
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".				
	A Production of the state of th	I	Number	S	Aggregate Dollar Amount of Purchases
	Accredited Investors		12	_	\$ 3,854,979 \$ 0
	Non-accredited Investors.				\$0
	Total (for filings under Rule 504 only)	_		_	3
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of Offering		Type of Security		Dollar Amount Sold
	Rule 505			_	\$
	Regulation A				\$
	Rule 504				\$
	Total				\$
4a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees				\$
	Printing and Engraving Costs				\$
	Legal Fees			⊠	\$ 205,000
	Accounting Fees				\$
	Engineering Fees				\$
	Sales commissions (specify finders' fees separately)			\boxtimes	\$ <u>371,700</u>
	Other Expenses (identify) Title Fees – TIC's; Due Diligence Fees; Loan Fees; Travel and Marketing Expenses; Taxes and Insurance; Contingency			⋈	\$ 254,300
	Total	•••••		\boxtimes	\$ <u>831,000</u>

	C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPEN	ISES AND USE OF PRO	CEEDS	
b.	Enter the difference between the aggregate expenses furnished in response to Part C - Q issuer."	offering price given in response to Part C uestion 4.a. This difference is the "adjuste	- Question 1 and total d gross proceeds to the		\$3,299,000
5.	Indicate below the amount of the adjusted grathe purposes shown. If the amount for any the left of the estimate. The total of the pay set forth in response to Part C- Question 4.b	purpose is not known, furnish an estimate ments listed must equal the adjusted gross	and check the box to		
				Payments to Officers, Directors, & Affiliates	Payments To Others
Sal	aries and fees		Ճ	\$ <u>732,000</u>	\$
Pur	chase of real estate		⊠	S	\$ <u>1,745,000</u>
Pur	chase, rental or leasing and installation of mad	chinery and equipment	🛚	\$	\$ <u>225,000</u>
	struction or leasing of plant buildings and fac			s	\$
Acc	uisition of other businesses (including the val	lue of securities involved in this offering th	at may be used in	•	ŕ
	hange for the assets or securities of another is	· -			<u>. </u>
-	ayment of indebtedness				\$
	rking capital (Reserves)			2	<u>5 397,000</u>
	er (specify):			c	¢
					s
				-	\$ 2,567,000
Col	umn Totals				
	Total Payments Listed (column totals a	dded)		Ŀ	\$ <u>3,299,000</u>
		D. FEDERAL SIGNATURE	S		
sign	issuer has duly caused this notice to be signature constitutes an undertaking by the issuermation furnished by the issuer to any non-activities.	ner to furnish to the U.S. Securities and I becredited investor pursuant to paragraph (b)	Exchange Commission, up	iled under Rule 5 on written reque	05, the following st of its staff, the
	ner (Print or Type) Blue Hill Senior Properties LLC	Signature Mullip	Date	p 3, 700B	
	ne of Signer (Print or Type) arles E. Maulbetsch	Title of Signer (Print or Type) President of Christopher Place Seniol LLC, the Manager of the Issuer	r Communities LLC, the	Sole Member of	CP Blue Hill

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
		, Ц	iXI

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D
 (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly surherized person

authorized person.		
Issuer (Print or Type) CP Blue Hill Senior Properties LLC	Signature Huylful	Date SEP 3, 2008
Name (Print or Type) Charles E. Maulbetsch, President	Title (Print or Type) President of Christopher Place Senior Comm LLC, the Manager of the Issuer	nunities LLC, the Sole Member of CP Blue Hill

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.



· 清水等等的學者不可以一定學的學者一下各門以